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LINES & SCHEDULE	1040 INCOME TYPE	MAGI M/C	APTC/CSR
Line 1 on 1040	Employment ¹ (Wages ² ; salary; back pay; differential wage payments; Government cost-of-living allowances; Nonqualified deferred compensation; notes received for services; severance pay; sick pay; vacation; annual leave; and paid holidays; strike and lockout benefits; cash payments for stock appreciation rights; allowances and reimbursements for travel, transportation, or other business expenses; commissions; advance commissions; tips; bonuses; awards; and fringe benefits not provided on a pre-tax basis (including non-clergy housing, meals and transportation); disability pension under a plan that is paid for by your employer; guaranteed annual wages paid during period of unemployment by employer under a union agreement; employer paid supplemental unemployment benefits from an employer financed fund; fees received by clergy for services performed; and other, W-2	Count Taxable Portion	Count Taxable Portion
Lines 2a & 2b on 1040	Interest income (taxable and non-taxable), 1099-INT	Count Gross	Count Gross
Lines 3a & 3b on 1040	Ordinary/qualified dividends, 1099-DIV	Count Taxable Portion	Count Taxable Portion
Lines 4a & 4b on 1040	Individual Retirement Account (IRA) distributions, 1099-R	Count Taxable Portion	Count Taxable Portion
Lines 4c and 4d on 1040	Pensions, Department of Defense Retirement Board military retirement, endowment contracts paid as annuities and taxable annuities, 1099-R	Count Taxable Portion	Count Taxable Portion
Lines 5a & 5b on 1040	Social security benefits (taxable and non-taxable), SSA-1099	Count Gross	Count Gross
Lines 5a & 5b on 1040	Railroad retirement benefits (taxable and non-taxable), RRB-1099	Count Gross	Count Gross
Line 6 on 1040	Capital gain (or loss), Schedule D	Count Taxable Portion	Count Taxable Portion
Line 7a on 1040	Other Income from Schedule 1, line 9	For Reference Only	
Line 7b on 1040	Total Income (add lines 1, 2b, 3b, 4b, 4d, 5b, 6, and 7a.)	For Reference Only	
Schedule 1, Line 1	Taxable refunds, credits, or offsets of state/local income taxes	Count Taxable Portion	Count Taxable Portion

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